Migrating to Exchange 2003



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Topics



- Windows 2003, Exchange 2003, and Outlook 2003
- Migrating from Exchange 5.5
- Migrating from Exchange 2000

Windows, Exchange, and Outlook



- Major concurrent technology refresh to update Windows 2000/Exchange 2000/Office 2000 on 3-year cycle
- Theme consolidation
 - Scale up users per server
 - Exploit latest hardware
 - Reduce bandwidth
- Some gain possible with partial deployment, but trio work best together
 - VolumeShadowCopy Services (hot snapshots)
 - MAPI over HTTP

Migrating from Exchange 5.5



- Problem: Exchange 5.5 approaching end of life and not supported on Windows 2003 servers
 - http://support.microsoft.com/default.aspx?scid=fh;enus;LiteSrvr (lifetime for products)
 - http://www.microsoft.com/exchange/evaluation/ti/tiwinnet.asp (support for different versions of Exchange on Windows 2003)
- No magic bullet to enable one-stop upgrade
- Options:
 - Exchange 5.5 -> 2000 -> 2003 (plus O/S and AD schema upgrades)
 - Introduce new Exchange 2003 on Windows 2003 servers and use Move Mailbox (recommended)
 - Be careful when decommissioning old Exchange 5.5 servers

Migrating from Exchange 5.5 – Toolset



- Basic approach as used in Exchange 2000
 - ADC Active Directory Connector
 - SRS Site Replication Services
 - ExDeploy Exchange Deployment Toolset (new)

Migrating from Exchange 2000 (SP3)



- Easy upgrade under 30 minutes with preparation
- Because of IIS and AD dependencies, we have an O/S upgrade waltz
 - Upgrade O/S to Windows 2000 SP3
 - Apply ForestPrep and DomainPrep for Exchange 2003
 - Install Exchange 2003
 - Upgrade O/S to Windows 2003
 - Alternative is to install new Windows 2003/Exchange 2003 servers and use Move Mailbox to redistribute mailboxes
 - ExDeploy available for this migration too
 - Front-end servers must be upgraded first (both FE and BE servers required for new OWA interface)

What benefits do you get from upgrading?



- Improved reliability and performance
- Improved administration
 - Better ESM (PF administration, queue viewing, support for XP workstations, mailbox recovery center)
 - Recovery Storage Group
 - Query-based distribution groups
 - Anti-spam built into server (connection filters) and client (junk mail processing and web beacon blocks)
 - Multi-threaded Move Mailbox (for site/server consolidation)
- Wider range of clients

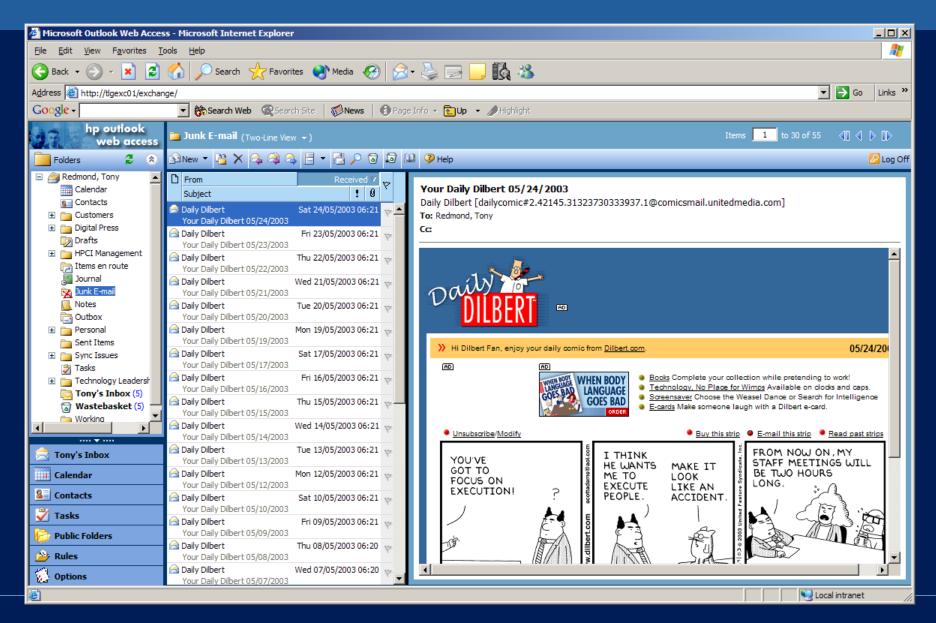
Client Access to Exchange 2003



- Any MAPI client since "Capone" shipped with Exchange 4.0
- New Outlook 2003 client for cached mode support/HTTP access
- Radically improved Outlook Web Access
 - Continued "Rich" and "Reach" separation
- Smartphones and PDAs using Outlook Mobile Access and Exchange ActiveSync
- Microsoft Entourage for Macintosh
- Internet POP3 and IMAP4 clients

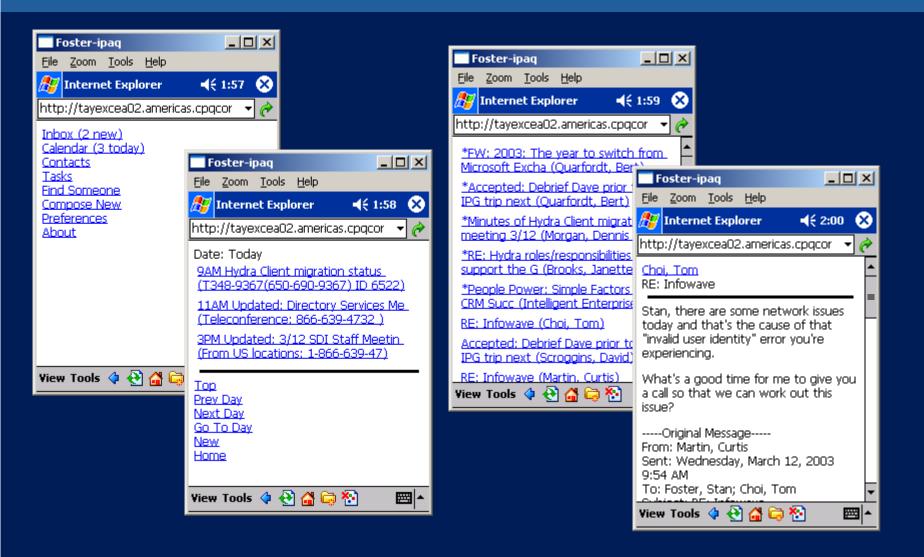
Branded Outlook Web Access





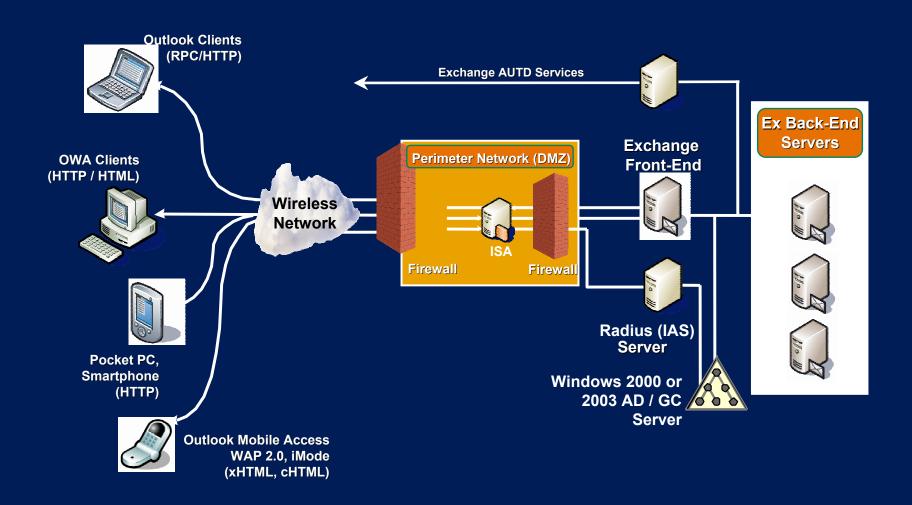
OMA on the iPAQ using Pocket IE





One infrastructure for all devices?





Should I upgrade to Windows 2003?



- Microsoft's view available from:
 http://www.microsoft.com/exchange/evaluation/ti/feat ures/Win_Compare.asp
- Deploying Exchange 2003 on Windows 2003 gains:
 - Better AD replication
 - GC stability and performance (and load from media)
 - IIS 6.0 enhanced security
 - Eight-way clusters
 - MAPI over HTTP
 - Volume ShadowCopy Services
- Windows 2003 also includes Windows SharePoint Services

HP Status (June 2003)



- Production AD forest upgraded to Windows 2003
- Windows 2003 schema is frozen and in production
- 12 Exchange 2003 FB servers in production
- Participating in Office 2003 beta
- Planning for the OWA/OMA/MAPI-RPC/ISA deployment as part of internal project to migrate old premerger HP Windows NT/Exchange 5.5 environment to Windows 2003/Exchange 2003

Benefits for HP



- More server consolidation
 - Outlook cache, MAPI compression, full-featured OWA
- Improved user experience (features and performance)
 - Lots of new features in Outlook, OWA and Exchange
- Support for diverse devices
 - Phone, PDA, Browser, Windows, POP, IMAP
- Internal and external access over secure channel.
 - OWA, OMA, AirSynch
 - MAPI over HTTP is the killer feature for road warriors
- Opportunities for high availability and disaster recovery
 - Better clustering, snapshot instant backup
- Improved stability, performance, and manageability.

Best Practice



- Prepare, don't rush into the migration
 - Exchange 5.5 organizations have more room for consolidation
- Deploying new servers is easier than upgrades
- Co-ordinate movement with Windows 2003 deployment to maximize benefit

Next Steps



- Gain information
 - Lots of sessions to attend at TechEd
- Stop by the HP booth to collect data on mobility, sizing, etc.
- Ask some questions here!